

## The process of the exercise of the Warrants No. 2 (CHEWA-W2)

### 1. Submission

#### 1.1 Period declaration of the intention to exercise the rights

between 9:00 a.m. - 3:00 p.m. within 5 business days prior before each exercise date

#### 1.2 Period declaration of the intention to the last exercise of rights

between 9:00 a.m. - 3:00 p.m. must not be less than 15 days prior to the last exercise date

In the case that the exercise date falls on the Company's holiday. Such exercise date is to postpone to the last working day before such exercise date.

### 2. Exercise Date

The first exercise date is 17 August 2023 and the last exercise date is 16 February 2024.

### 3. Exercise Ratio and Exercise Price

1 unit of warrant per 1 new ordinary share at a price of 1.20 Baht per share

### 4. Documents to be submitted

#### 4.1 The Notification of Intention to exercise which has been accurately and completely filled in.

#### 4.2 Warrant Certificate of Certificate Receipts.

#### 4.3 Paying the amount of the exercise specified in the form of intent to purchase the ordinary shares within the specified period, not exceeding the exercise date by one of the following methods:

(a) Transfer money to a deposit account in the account name "**Chewathai Public Company Limited**" Kasikornbank Public Company Limited, Sathorn Rd. Branch, Account Type: Savings, Account No. 038-2-95055-0 by attaching evidence of money transfer within each exercise date.

(b) Payment by cheque, cashier's cheque, draft, bank note, or bank order, the check must be dated 2 days prior to the exercise date and can be collected in Bangkok. within each exercise date by crossing payable to "**Chewathai Public Company Limited**".

Shall send a copy of the original deposit slip (Pay-in) to the Company, also please provide the first and last name and phone number to contact behind the cheque, cashier's cheque, draft, banknote, or original deposit slip at the contact place as mention in no. 5

#### 4.4 Verification of Identification

(a) Thai nationality A copy of a valid ID card with certified true copy

(b) Non-Thai nationality A copy of passport which is not expired with certified true copy

(c) Domestic juristic person A copy of company certificate issued by the Ministry of Commerce issued no more than 6 months prior to the exercise date with certified true copy and documentary evidence of the authorized person under (A) or (B) certified true copy (except in the case where the TSD or the securities depositor company is the transferor/transferee No need to submit such evidence).

(d) Foreign juristic person A copy of the Company incorporation certificate Memorandum of Association, Articles of Association and certificate issued no more than 6 months prior to

the exercise date which is certified by Notary Public with certified true copy and documentary evidence of the authorized person under (A) or (B) certified true copy.

- (e) Custodian A copy of registration documents with a letter of appointment of the Custodian and documentary evidence of the authorized person under (a) or (b) with a signature certifying true copy and certified by the notary public of the country where the document is issued no later than 6 months prior to the date of exercise of the right in that time.

5. Contact place for exercising the right

Account and Finance Department

Chewathai Public Company Limited

1168/80 Lumpini Tower 27<sup>th</sup> Floor Unit D, Rama4 Rd., Tungmahamek Sub-District, Sathorn District, Bangkok 10120

Phone : 0-2679-8870-3

Fax : 0-2679-8874

Website : <https://www.chewathai.com>