



The process of the exercise of the Warrants (CHEWA-W1)

1. Submission

1.1 The exercise of Warrant on each exercise date (except for the last exercise date)

From 9.00 a.m.- 4.00 p.m. of each business day within 5 business days prior to each exercise date throughout the exercise period. In the event that the exercise date falls on the Company's holiday, the exercise date shall be moved to the last business day prior to the exercise date.

1.2 The exercise of Warrants on the last exercise date

From 9.00 a.m.- 4.00 p.m. of each business day at least 15 days prior to the last Exercise Date. In the event that the exercise date falls on the Company's holiday, the exercise date shall be moved to the last business day prior to the exercise date.

2. Exercise Date

On 28th December 2018, 28th June 2019 and 27th November 2019.

3. Exercise Ratio and Exercise Price

1 warrant for 1 ordinary share at Baht 1.75 per share

4. Documents to be submitted

4.1 The Notification of Intention to Exercise which has been accurately and completely filled in.

4.2 Warrant Certificate or Certificate Receipts.

4.3 Cash , cheques, drafts, bill of exchange or payment orders from banks which can be cashed in Bangkok Metropolitan when called within 2 business days from each Exercise Date and shall be made payable to " Account Chewathai Public Company Limited " or in Thai "บมจ. ซีวาทัย" or transfer cash to current account as the name of " Chewathai Public Company Limited " or in Thai "บมจ. ซีวาทัย" account No.256-0-02240-1 at Bank of Ayudhya Public Company, Lumpini Branch and shall be send the copy of the original deposit slip (Pay-in) to the Company and please provide the first and last name and phone number to contact behind the cheques, cashier cheques, drafts, bill of exchange or original deposit slip at the contact place as mention in no. 5.

4.4 Verification of Identification

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| 1. Thai individual | Duly certified copy of identification card |
| 2. Foreign individual | Duly certified copy of passport |
| 3. Thai Juristic Person | Duly certified copy of Certificate of Incorporation,
and evidence of the authorized person in either (1) or (2) |
| 4. Foreign Juristic Person | Duly certified copy of corporate documents which
are; Memorandum of Association, Articles of Incorporation, and
Certificate of Incorporation, which are certified by Notary Public, and the
evidence of the authorized person(s) in either (1) or (2) |



5. Name of Person and Contact Place

Accounting and Finance Department

Chewathai Public Company Limited

1168/80 Lumpini Tower Floor. 27 Unit D, Rama IV Road

Thungmahamek, Sathorn, Bangkok 10120 (Thailand)

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