



บริษัท ชิวทัย จำกัด (มหาชน)
1168/80 อาคารลุมพินีทาวเวอร์ ชั้น 27 ยูนิตดี
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CHEWA 65-12/01

16 December 2022

Subject Notification of the right to subscribe for convertible debentures issued and offered to existing shareholders of Chewathai Public Company Limited in proportion to their shareholding (Rights Offering), together with warrants to purchase ordinary shares of Chewathai Public Company Limited No. 2 (CHEWA-W2)

To Shareholders
Chewathai Public Company Limited

Enclosure

1. Notification of the Allocation of Convertible Debentures of Chewathai Public Company Limited No. 1/2023, together with Warrants of Chewathai Public Company Limited No. 2
2. Certificate of Subscription Rights for Convertible Debentures issued by the Thailand Securities Depository Company Limited
3. Details of the method of subscription and payment for convertible debentures
4. Subscription form for convertible debentures
5. Power of attorney (in the case of authorizing others to act on their behalf)
6. (Draft) Terms and Conditions of Convertible Debentures of Chewathai Public Company Limited No. 1/2023)
7. Additional documents for securities reservation only for those who wish to deposit securities into the issuer account and a questionnaire for checking FATCA status
8. Application for payment of dividends and any other monetary rights into a bank account (e-dividend) of Thai Securities Depository Company Limited

According to the Annual General Meeting of Shareholders of Chewathai Public Company Limited (“**the Company**”) dated 1 April 2022 has resolved to issue and offer for sale convertible debentures of Chewathai Public Company Limited No. 1/2023 (“**Convertible Bonds**”) in the amount not exceeding 300,000 units by offering and allocating the whole amount to the existing shareholders of the Company who are entitled to be allocated (Rights Offering). At the Board of Directors' meeting No. 6/2022, held on November 11, 2022. Therefore, it was resolved to determine the list of shareholders who are entitled to be allocated on November 28, 2022 (Record Date), whereby

the Company will allocate convertible bonds in proportion to their shareholding of 4,251 existing shares per 1 unit of convertible bonds (if there is a fraction from the calculation, it must be eliminated in all cases). In this regard, any company's shareholders who hold less than 4,251 shares will not have the right to subscribe for convertible bonds according to their rights (but can subscribe for more than their rights). In addition, the Company will allocate warrants to purchase ordinary shares of Chewathai Public Company Limited No. 2 (“Warrant No. 2” or “CHEWA-W2”) to shareholders who subscribe for convertible debentures in proportion to the number of shares held by each shareholder with free of charge (zero Baht) in the ratio of 1 unit of convertible debentures per 300 warrant units No. 2. The details of subscription of convertible bond are as follows:

Convertible Bond Symbol (ThaiBMA) : CWTTH251A

Coupon Rate : 6.00% p.a.

Subscription Date : Subscription at the Company
During 9 – 13 and 16 January 2023 (6 Working days)
Online Subscription (E-SUB)
During 9 – 16 January 2023 (8 days) 24 hours (Except the last day
16 January 2023, the system will be closed at 4:00 PM)

Location of Subscription : Subscription at the Company
CHEWATHAI PUBLIC COMPANY LIMITED
1168/80 Lumpini Tower, 27th Floor, Unit D Rama IV Rd, Thung
Maha Mek, Sathon, Bangkok 10120
Online Subscription (E-SUB)
Please check the link for subscription on the website
<https://investor.chewathai.com/th>

The Company is therefore informed to inform you of your right to subscribe for convertible debentures with the amount specified in the Certificate of Subscription Rights for Convertible Debentures issued by the Thailand Securities Depository Company Limited (Enclosure No. 2). The details of the subscription for the convertible bonds are as specified in the notice of the allocation of the convertible bonds as detailed in the attachment (Enclosure No. 1).

In this regard, the Company has published Notification of the right to subscribe for convertible debentures with relating documents on the company's website at www.chewathai.com. In addition, shareholders can download such documents by scanning the QR Code as shown below.



Incidentally, the channel for receiving any news of the Company is via Line Official by scanning the QR Code as shown below.



If you have any questions or would like additional information, please contact via Line Official Account named “@CHEWA-Insight” by scanning this QR Code on your mobile phone or contact the Company's Investor Relations Department at 0-2679-8870 or Tel. 1260 Ext. 3

Best regards,

(Mr. Boon Choon Kiat)

Managing Director

Chewathai Public Company Limited